

## 2nd Bus Entity

Client Name:

2nd Entity Name:

### Cash Flow from RE LLC or 2nd Business Entity:

	1st Year	2nd Year	3rd Year
Federal Tax Return(s) for the Period(s) Ended:			
Net Income per books: <i>(from Sch M1)</i>			
+ Normal Depreciation <i>(page 1 of Tax Return &amp; COGS)</i>			
+ Sec 179 Depreciation <i>(from Sch K if 1065 or 1120S)</i>			
+ Amortization			
+ Interest			
+ Rent/Lease Expense <i>(if eliminated by New Loan)</i>			
+ One time Expense item add backs			
- One time Income subtraction			
+/- Sch M1 Depreciation Adjustments			
- Less Distributions/Dividends/Withdrawals			
= Business Cash Flow	0	0	0

### Annual Business Debt Service:

Creditor	Mthly Payments	Mthly Payments	Mthly Payments
<b>Proposed</b> Loan		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
		0	0
<b>Annualized Monthly Total (Calculated)</b>	0	0	0

—————>OR<—————

TOTAL Annual Debt Service(including Proposed Loan)  0  0

÷ Annual Business Debt Service  0  0  
*(including current loan request)*

= **Business Cash Flow Coverage Ratio**